



2019 MDRT Top of the Table Annual Meeting e-Handout Material

Title: Focus on What Only You Can Do

Speaker: Catherine Gough

Presentation Date: Thursday September 26, 2019

Presentation Time: 1:15 p.m. -2:00 p.m.

Session Room: Iris

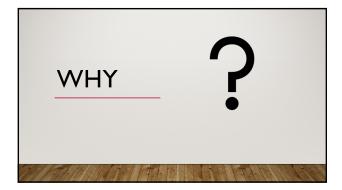
The Million Dollar Round Table® (MDRT) does not guarantee the accuracy of tax and legal matters and is not liable for errors and omissions. You are urged to check with tax and legal professionals in your state, province or country. MDRT also suggests you consult local insurance and security regulations and your company's compliance department pertaining to the use of any new sales materials with your clients. The information contained in this handout is unedited; errors, omissions and misspellings may exist. Content may be altered during the delivery of this presentation.





WHAT WE WILL	
COVER TODAY	

- Why?
- · Culture and Values
- Recruiting
- Working with your team
- Coaching and Training
- Delegating
- · What to do when it's not working
- Reinforcing our values



CULTURE AND VALUES	2-0
What's important to you? What's important to your team?	93
	9













Challenge:

DELEGATING

- Your challenge is to find a minimum of one thing to delegate and delegate it effectively.
- When you are back in your office complete the list I mentioned earlier and identify more things to delegate.



REINFORCING OUR VALUES

- The Present and Who Moved My Cheese by Spencer Johnson Both of these are very thin books, a oa good way to get things going and they got people thinkings.

 The Richest Man in Babylon by George Clason A great book on the basics of financial planning, one of the team commented that they without they divided they of read it when they were 16.

- wished they'd read it when they were 18.

 The Chimp Paradox by Sieve Peters Great book on your chimp brain and your human brain and recognising which one is in charge and how it impacts your behaviours.

 Predictably Irrational by Dan Ariely On how we make choice.

 The 10 Natural Leave of Successful Time 8. Life Management by Hyrum Simili was really well received by the Issen and hah helpset them plan their workhades more effectively. One of the team has bought the planning system referred to in the book.

Chairing the Team Meeting

- TED Talks
- Day off for Birthday
- · Christmas and New Year
- Private Medical Insurance
- Charity
- Social

	• Bonuses		
ALSO	Exams and study material		
	Overseas trips		
		-	
	Sam: In my last job, I had the day off for my birthday and thought it was a great idea so it was superb to realise that KVM do this tool it shows that personal touch within the team. This is not only		
	restricted to the day off. It's the only place The worled where you don't buy cakes for everyone ethe to enjoy on your birthday — a cake is bought for you to enjoy. The book clob, and by extension, the culture of personnel development at KMM is again something I have not experienced elsewhere I am not really a reader — I don't always think to		
THOUGHTS	sometiming I now not experienced estawaters I am not reasy a reason — I ont it aways trank to pick up a book rather than water time on the Internet, so the book old does help to flocus on reading, which in turn helps build good habits. I try more and mome to think of the bigger picture, positive language and body manner. How many times have you asked someone how they are and they say "Tim artigit" in a non-expressive well Vilhes someone asks how I am, I always are and they say "Tim artigit" in a non-expressive well Vilhes someone asks how I am, I always		
FROM THE TEAM	are use using by 11 margus, in a stor-depression way in mail someonia ace now i art, a ways try on this (passively, to coin a plant-lamp of oil en world? The throws them that makes them worlder why poul to its good and they to just "airlight". I even had the mother in law pick up. Dan Carnegel's How to with friends and influence people. These books are not just financiarial planning they are life toold!		
	The positive nature seems to run through the team. It really makes me think about where I am and where I want to be. Whilst not always delivering on this side, watching the TED talks with it		
	makes me think I should do more. I really enjoyed, tinged with emotion, helping out at Hope House and want to do more. I could easily coast along for the rest of my life, but I want to achieve and putting me out of my	•	
	comfort zone is something I need.		
Tony:	ntings, there is always something positive / motivating / inspirational in each one.		
I really enjoy the book club, especially the types of that you can work on or are new to you, and sha	stings, there is always something positive / motivating / inspirational in each one. of books that we read. It gives an opportunity to learn about yourself, strategies and areas are your learning with others. Reading as a way of self-development a great way to focus your		
being disrupted by your normal day to day tasks.	ork colleagues is a great way to get to know them better in an environment where you are not This applies equally to away days as it does to charity and social days. I particularly enjoy	-	
charity work as it is "giving back", which is an im	portant aspect of life, either doing it as an individual or as a team. pecial as it allows you take time for yourself, and your family, which you perhaps wouldn't do		
I feel it important to keep stepping out of your o opportunities for lots of things such as growth/le	comfort zone as it is effectively the only way to grow as a person or team. Challenges present paraning/strength/reamwork etc. Things that you achieve via challenge are far more valuable and		
precious than what is just given. I feel that coaching, although delivered in lots of messages. What is good about the Strategic Coa	different ways, via TED talks, motivational speakers, books etc is trying to give fairly similar ich Tools is that they provide a structure and framework to work with that we all understand		
and appreciate.			

G	e	r	n	i	1	1

Gemma:

I think this is a really close-lonit team and genuinely friendly! I think we all care about the company rather than seeing it as "lists a job to pay the bills". Both you and Shaun are very fair in how you treat us and I feel that there are a lot of benefits working for KWM but you feel valued rather than being just a number in a company. I personally notice this when lods are unwell and how understanding you've been when I've had to leave. I still have guit which is good as it shows that I also care about my job!

Personally, strategic coach has helped me change my way of thinking and I now use winstreak every day and have done for a couple of years now.

Having birthdays off is a nice touch and just ensures we can have a day to treat ourselves and enjoy our birthdays but having the office closed over Xmas and New year is also good as we can really enjoy the holidays without thinking about workloads etc.

Peter:

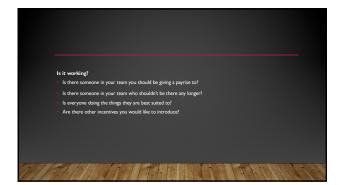
I am pleased that the care the company has for its clients extends to the people working within the business to, as any opportunity for personal development is encouraged.

Support for professional development at work is not unusual as there is usually a mutual benefit, but help and encouragement to achieve personal goals is less common and this is what you do and it is appreciated.

ACTIONS Is it what you want it to be? Does everyone share the same values and do you all know what they are? Are there new steps to introduce?

Working with your Team Do you all understand each other and how you like to work and communicate etc? Do you have conflicts in the team that could be resolved if everyone had a better understanding of each other? Are you focusing on what you have achieved, rather than dwelling on what you haven't? Is everyone in your team coming up with new ideas for improvements and taking action on Do you have consistent processes for everyone to follow that are reinforcing your values? Coaching and Training Is everyone being encouraged and supported to develop, both personally and professionally? Could you involve a third party in coaching and training?

	_	
Delegating		
 Are focusing on what only you can do? 		
• Who are you going to delegate the other things to?		
Do you need to outsource or recruit?		
Do you have a process for delegating to make sure it's done effectively?		
		•



IT'S TIME TO START DOING WHAT ONLY YOU CAN DO!