



## 2019 MDRT Top of the Table Annual Meeting e-Handout Material

Title: How to Motivate a Client to Take Action

**Speaker:** Howard Sharfman

**Presentation Date:** Friday September 27, 2019

**Presentation Time:** 10:30 a.m.-12:00 p.m.

**Session Room:** Congressional Ballroom B-C

The Million Dollar Round Table\* (MDRT) does not guarantee the accuracy of tax and legal matters and is not liable for errors and omissions. You are urged to check with tax and legal professionals in your state, province or country. MDRT also suggests you consult local insurance and security regulations and your company's compliance department pertaining to the use of any new sales materials with your clients. The information contained in this handout is unedited; errors, omissions and misspellings may exist. Content may be altered during the delivery of this presentation.











