



2019 MDRT Top of the Table Annual Meeting e-Handout Material

Title:	The Bucket Plan- Sophistication in Simplicity
Speaker:	Jason Smith
Presentation Date:	Friday September 27, 2019
Presentation Time:	10:30 a.m. -12:00 p.m.
Session Room:	Congressional Ballroom B-C

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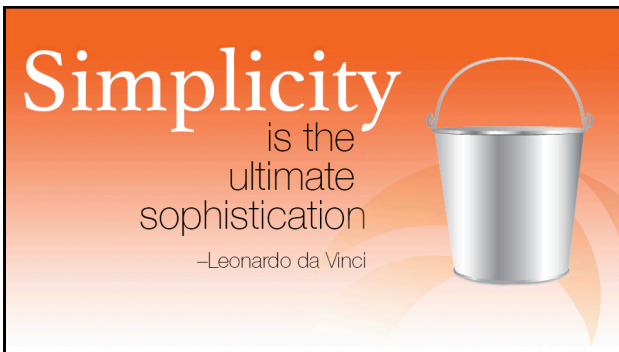
Massive Transformative Purpose (MTP)

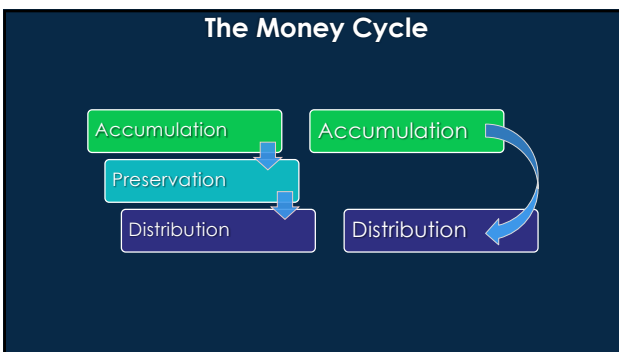
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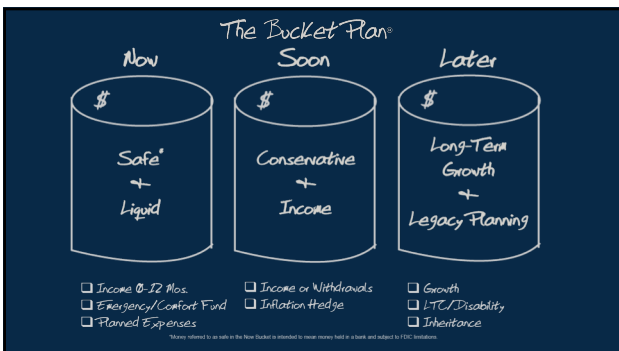
Defines the higher, aspirational purpose:
"How do we contribute to a better world?"

Google "Organize the world's information"

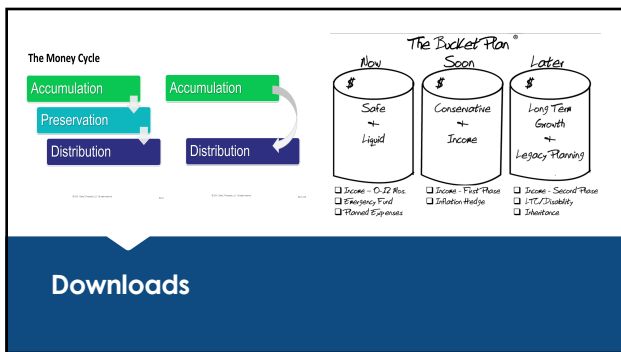
Who believes in putting money in cash value life insurance or annuity as part of a client's overall allocation asset strategy?











Downloads

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